

HOW IT WORKS

HOSPITALITY INSURANCE GROUP presents insurance proposal and premium finance agreement (PFA) to **AGENT/INSURED**.

AGENT/INSURED review & sign PFA. **AGENT** collects 10% down payment, remits funds, W-9 & PFA to **FIRST**.

FIRST sends Welcome email to **INSURED** to register and submit POS provider details and banking information for automatic payments.

FIRST books loan, funds the policy, and issues Notice of Acceptance to **AGENT/INSURED**.

INSURED reports sales data every two weeks via automated POS system or self-reporting.

FIRST automatically withdraws ACH payment based on reported sales.

AGENT/INSURED get up to date account status 24/7/365 using Pay As You Pour dashboard.



GETTING STARTED WITH FIRST'S PAY AS YOU POUR SOLUTION



REPORTING SALES DATA

Reporting is easy using the FIRST Pay As You Pour service portal

The Insured receives an email to report sales data via a DocuSign powerform link.

Insured will self-report their sales data, using provided class code fields.

FIRST INSURANCE[®] FUNDING

A WINTRUST COMPANY

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