



PROXY FORM

Dear Policyholder:

We will hold a policyholders' meeting of Hospitality Mutual Insurance Company ("**HMIC**"), on December 13, 2024, at 10:00 am, at HMIC's headquarters at 106 Southville Road, Southborough, MA 01772 (the "Meeting").

Matters to be brought before policyholders at the Meeting include:

1. Voting on a proposal to approve the Plan of Reorganization of Hospitality Mutual Insurance Company, dated as of August 8, 2024, and the transactions contemplated thereby, including the amendment and restatement of the Articles of Incorporation of HMIC. Please read the enclosed materials regarding the proposed conversion very carefully.
2. Voting on the individuals nominated by the Board of Directors of HMIC to be directors of Hospitality Group Mutual Insurance Holding Company
3. Transacting such other business as may properly come before the Meeting, or any adjournment thereof.

As an HMIC policyholder, you are a member of HMIC and are thereby entitled to vote at the Meeting.

If you will not be present at the meeting, please date, sign, and return the attached proxy in the enclosed envelope. If the policyholder is a corporation, limited liability company or partnership, the proxy should be signed by an authorized officer, member, partner or other agent, as applicable. Proxies will be voted on by management **for approval** of the above-referenced Plan of Reorganization of Hospitality Mutual Insurance Company and the transactions contemplated thereby, and the election of the proposed directors. If you attend the meeting, you may vote in person.

Thank you for your cooperation.

Sincerely,

A handwritten signature in black ink, appearing to read "Peter T. Robertson", is written over a horizontal line.

Peter T. Robertson
Secretary

106 Southville Road
Southborough, MA 01772
Toll Free: 877-366-1140 ~ Fax:508-836-4940
www.hmic.com

PROXY

The undersigned, a Member of Hospitality Mutual Insurance Company ("HMIC"), does hereby constitute and appoint HMIC's President & CEO, Richard Welch, or in his absence the Secretary, Peter T. Robertson, with power of substitution in each of them, to attend and vote on the Member's behalf at the Company's Meeting of Policyholders, to be held on December 13, 2024 at 10:00 am, at HMIC's headquarters at 106 Southville Road, Southborough, MA 01772, or at any adjournment thereof, upon all business which may come before the meeting, including the approval of the Reorganization Plan of Hospitality Mutual Insurance Company, hereby ratifying and confirming all that my Proxy may legally do by virtue hereof.

[POLICYHOLDER NAME]

SIGNATURE: _____

Authorized Signatory

DATED:

[POLICY NUMBER]